



# Tim A. Kalbger, CPA

## Shareholder

### Connect with Tim

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### EXECUTIVE SUMMARY

Tim arrived at Perkins & Co in 1988 and became a tax shareholder in 1998. Licensed to practice in both Oregon and California, and as one of the leaders of our firm's Real Estate Practice Group, he has helped grow the group into one of the firm's largest practice areas.

Tim has significant experience in all areas of tax planning and compliance work for a variety of closely-held businesses and their owners. He has worked with all types of entities from partnerships and limited liability companies to REITs and private equity funds, to S and C corporations.

Tim's particular specialty (and passion) is in the real estate and construction industries. His experience with real estate developers and owners includes budgeting and forecasting, income and cash flow projections, lease analyses, deal structuring, tax deferred exchanges, cost segregation, troubled debt restructuring, tangible property regulations, and other specialized services.

Tim is a skilled presenter on various real estate tax technical topics and issues, and has authored various articles for local publications.

### EDUCATION

Bachelor of Science, Business and Accounting  
Montana State University

### PROFESSIONAL & CIVIC AFFILIATIONS

American Institute of Certified Public Accountants  
Oregon Society of Certified Public Accountants  
Oregon Building Owners and Managers Association  
Riverbend Youth Center  
Board of Directors, President (2004 - Present)  
Meals on Wheels People  
Board of Directors (2013 - Present)  
Finance Committee (2013 - Present)  
Southwest Washington Contractors Association