



Megan Whalen, CPA

Senior Manager

Connect with Megan

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EXECUTIVE SUMMARY

Megan has over a decade of public accounting experience. She joined Perkins & Co in 2012 and previously worked for a mid-sized Portland-based firm.

Megan is a part of our Employee Benefit Plan Practice Group and, also, increasingly contributes work to our Real Estate and Risk Management Services Practice Groups. Today, she puts her keen auditing focus to work for a diverse array of commercial clients and employee benefit plans, including defined contribution and benefit plans. She wields substantial experience serving clients in the manufacturing and distribution, professional services and real estate industries. Megan's experience also includes areas such as business acquisition due diligence and related purchase accounting issues and employee benefit plan auditing.

EDUCATION & CERTIFICATIONS

Bachelor of Science, Accounting
Portland State University
Certified Public Accountant
Oregon Board of Accountancy

PROFESSIONAL & CIVIC AFFILIATIONS

American Institute of Certified Public Accountants
Oregon Society of Certified Public Accountants
Hoyt Arboretum
Treasurer