



Lisa J. Goecke, CPA, ABV, CFF Shareholder

Connect with Lisa

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EXECUTIVE SUMMARY

Lisa got her start in public accounting in 1986 and has been with Perkins & Co since 1990. In 2002, she was elected shareholder.

Lisa concentrates her practice on audit and business consulting for closely held businesses, including valuations, management succession, mergers and acquisitions, and estate planning. Her clients include investment funds as well as businesses in transportation, manufacturing, professional services, distribution, and real estate. Lisa enjoys strong, longterm relationships with many of her clients due, in large part, to her ability to provide a full spectrum of business advisory services.

In 2014, Lisa became the managing partner of our Washington office, as she is heavily involved in the Vancouver community. An active board member of the Columbia River Economic Development Council (CREDC), Lisa works with prospective companies looking to move into Clark County, encouraging growth and sustainability of the region.

EDUCATION & CERTIFICATIONS

Bachelor of Science in Business Administration
Iowa State University

Certified Public Accountant (CPA)

Oregon Board of Accountancy

Washington Board of Accountancy

Accreditation in Business Valuation (ABV)

American Institute of Certified Public Accountants (AICPA)

Certified in Financial Forensics (CFF)

AICPA

PROFESSIONAL & CIVIC AFFILIATIONS

American Institute of Certified Public Accountants

Oregon Society of Certified Public Accountants

Financial Consulting Group, L.C.

Columbia River Economic Development Council

Board Member

Past Treasurer

Past Executive Committee Member

Greater Vancouver (WA) Chamber of Commerce

Board Member

Finance Committee Member

Past Finance Committee Chair