



Jo Hardy, CPA

Senior Manager

Connect with Jo

503.221.7523

jhardy@perkinsaccounting.com

EXECUTIVE SUMMARY

Jo joined Perkins & Co in 1990 and is a senior manager in the tax department and a member of our Legacy Planning Practice Group. Her expertise includes management and tax advisory services for small business clients and individuals. She also draws upon experience gained from her years on the “other side of the desk,” where she managed the internal accounting duties for an Oregon-based service company.

Besides client work, Jo spends half the year overseeing the workflow for individual client tax returns. This means managing paper, people and processes. When Perkins prepares your personal tax return, Jo had a hand in it somewhere.

EDUCATION

Post-Baccalaureate Certificate, Accounting
Portland State University
Bachelor of Science, Social Science
Portland State University

PROFESSIONAL & CIVIC AFFILIATIONS

American Institute of Certified Public Accountants
Oregon Society of Certified Public Accountants