



Carol-Ann Simon, CPA, CA*

Shareholder

Connect with Carol-Ann

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EXECUTIVE SUMMARY

Carol-Ann is a tax shareholder and director of our Expatriate Tax Practice Group. With over 25 years of experience—in the USA and Canada—Carol-Ann has the unique ability to understand the dual-country implications of a foreign assignment. Her expertise includes coordinating global tax compliance, tax-effective compensation, cross border planning, employee relocation issues and tax equalization policies. Her clients have included hundreds of international businesses ranging in size from family-owned to large multinational companies.

Prior to joining Perkins & Co, Carol-Ann was the partner in charge of BDO Seidman's Expatriate Tax Services group and served as BDO Seidman's U.S. liaison to the BDO International Center of Excellence for Expatriate Tax Services. In addition to her time with BDO, Carol-Ann developed her abilities with several of the top four accounting firms in the U.S. and Canada, including Ernst & Young.

EDUCATION

Bachelor of Commerce
University of Toronto

PROFESSIONAL & CIVIC AFFILIATIONS

American Society of Certified Public Accountants
Oregon Society of Certified Public Accountants
Pacific Northwest Relocation Council
Portland Relocation Council



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