

# Sara Schmitz

CPA | Senior Manager



Sara joined the Perkins & Co tax department in September 2002 and, in addition to being part of the core tax practice, is a member of our Real Estate Practice Group.

Within our real estate practice, she serves a variety of clients, including brokers, owners-operators, funds and Real Estate Investment Trusts (REITs). She's assisted with specialized services including cost segregation studies and like-kind exchanges, along with typical compliance work.

Sara has diversified experience managing tax engagements in a wide variety of companies in several industries, including manufacturing, distribution and real estate. Her experience includes working with all types of entity structures; however, much of her time is spent working with partnerships and LLCs.

## EDUCATION

Bachelor of Science in Accounting & Finance

Portland State University

## PROFESSIONAL & CIVIC AFFILIATIONS

American Institute of Certified Public Accountants

Oregon Society of Certified Public Accountants

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## CONNECT WITH SARA

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