

Susan F. Sterne, CPA



Principal

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Education

Master of Science in Accounting, Tax
San Diego State University, San Diego, CA
Bachelor of Arts
Wesleyan University, Middletown, CT

Professional and Civic Affiliations

Oregon Society of Certified Public Accountants
Portland Institute for Contemporary Arts (PICA)
Treasurer

Professional Profile

Susan joined Perkins & Co in 1999 and is a tax principal who has established a practice in professional services, working with physicians, medical clinics, attorneys, architects and engineers. She grew up in a healthcare environment, with a doctor dad and a healthcare administrator mom. Susan also works with manufacturers and retailers including some of the best restaurants in Portland. She also oversees much of the technical and software training for others at the firm.

Susan is the go-to for many of her clients when it comes to explaining complex tax and compliance issues to executive leadership. Perhaps this is because of her passion for teaching and extensive experience presenting to groups.

Susan also works closely with her individual clients throughout their professional careers, assisting with planning for college expenses and retirement and working collaboratively with investment advisors, along with doing annual tax planning and compliance. Susan holds a Masters in Tax Accounting from San Diego State University, and a B.A. in Theater from Wesleyan University in Connecticut.



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