

Roy Abramowitz, CPA, CFP



Shareholder

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Education

Master of Business Administration,
Finance and Accounting
Anderson Graduate School of Management
University of California, Los Angeles, CA
Bachelor of Arts, Classics, magna cum laude
Princeton University, Princeton, NJ
Certified Public Accountant
Certified Financial Planner

Professional and Civic

Affiliations

American Institute of Certified Public Accountants
Oregon Society of Certified Public Accountants
Estate Planning Council of Portland
Past Board President
Randall Children's Hospital Foundation
Board Member, Past Board Chair and Treasurer
Arlington Club
Board Member, Secretary
Oregon Jewish Community Foundation
Board Member, Past Treasurer
Oregon Health and Science University Foundation
Planned Giving Advisory Council Member
Open Adoption and Family Services
Past Board President

Professional Profile

Roy is a shareholder in the Perkins & Co tax department and a past director of the firm's Legacy Planning group. He is the leader of the firm's nonprofit tax practice.

Roy has been with the firm since 1987 and is a seasoned tax professional specializing in income, estate, retirement and charitable tax planning for wealthy individuals and families owning closely-held businesses in a wide variety of industries. He has significant experience with succession, transition and choice of entity planning for family-owned enterprises. He also serves many clients in the nonprofit sector including private foundations and throughout his career has passionately served as a community service leader for many nonprofit organizations.

Roy graduated from Princeton University and received an MBA from the Anderson Graduate School of Management at UCLA. Earlier in his career he spent eight years at the national accounting firm PricewaterhouseCoopers. Roy has also received designation as a Certified Financial Planner (CFP).



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